

## **Upcoming Educational Programs**

In our effort to educate our clients and community as much as possible, we are hosting upcoming webinars and seminars on a variety of topics. We hope you can join us for one or more!

## **Estate Planning 101**

It's part of planning we see people overlook all too often—preparing their estate for how it will be left to their loved ones. Join us for an introductory workshop to estate planning where our guest speaker will cover recent estate tax law changes, the basic components of an estate plan, and advanced estate planning techniques.

In-Person\* - Wednesday, April 17 | 6:30-7:30 pm EDT

## **Property & Casualty 101**

Have you reviewed your homeowner's insurance recently? Join us for a discussion on endorsements and coverage extensions and how they could be beneficial to you, as well as an overview of liability coverage, including an Umbrella policy.

In-Person\* - Wednesday, May 1 | 6:30-7:30 pm EDT

## Business Killers: The Six Mistakes that Can Kill a Business

In this interactive workshop, we will review the six mistakes that consistently cause businesses to fail and how to avoid them.

In-Person\* - Wednesday, May 15 | 6:00-7:00 pm EDT

To register for any of our upcoming programs, email <a href="mailto:ldiederich@moceri-cpa.net">ldiederich@moceri-cpa.net</a>

\*In-Person programs will be held at 30,000 Ft. Wealth Management located at 35655 Mound Road, Sterling Heights, MI 48310.