

# Tax Alerts

Volume 14, Issue 3

May, 2022

#### **Office Hours**

The office will be open Monday thru Thursday 8:00am – 4:00pm. and Friday 8:00a.m.- noon.

Please call 586-254-2010 prior to coming into the office.♦

#### **Holiday Schedule**

Our office will be closed on Friday, May 27<sup>th</sup> & Monday, May 30<sup>th</sup> in observance of the upcoming holiday. Regular office hours will resume on Tuesday, May 31<sup>st</sup>. We hope you have a wonderful Memorial weekend. ◆



ΙN	SIDE THIS ISSUE				
1	Office Hours/ Holiday Hours				
1	Upcoming Educational Programs				
2	The Pros and Cons of Early Retirement Plan Rollovers				
2	QuickBooks Corner – Pay Your Bills Online				

#### **Upcoming Educational Programs**

In our effort to educate our clients and community as much as possible, we are hosting upcoming webinars and seminars on a variety of topics. We hope you can join us for one or more!

## Caregiver's Guide to Planning in the Shadow of Dementia

Over 11 million Americans are caring for an individual living with Alzheimer's or another type of dementia. As a caregiver, you witness the effects of the insidious disease every day. You also likely manage your loved one's finances. We'll address some of the key questions you may have when assisting your loved ones.

In-Person\* - Tuesday, May 3 | 6:00-7:00 p.m. EST Webinar – Tuesday, May 10 | 6:00-7:00 p.m. EST

### **Cash Flow Retirement Strategies**

Many people have a vision for what their lifestyle will look like in retirement, but are not confident the plan they currently have in place will allow that lifestyle. This workshop will allow you to visualize the cash flow impact of the various strategies available to you to allow you to more clearly compare your options.

Webinar – Thursday, June 16 | 6:30-7:30 pm EST

\*In-person programs will be held at:

Ike's Restaurant 38550 Van Dyke Avenue Sterling Heights, MI 48312

Registration begins at 5:30 pm. Program begins at 6:00 pm, for all in-person seminars.

To register for any of our upcoming programs, email <a href="mailto:ldiederich@moceri-cpa.net">ldiederich@moceri-cpa.net</a>