



MOCERI & COMPANY, P.C.
CERTIFIED PUBLIC ACCOUNTANTS

Upcoming Retirement Empowerment Workshops

We hope you can join us for one of our upcoming workshops designed to help attendees gain a greater understanding of the possibilities your future holds and how our team can help you get there.

Topics include:

- The use of Roth in a six-figure retirement
- Matching Asset Allocation directly to your retirement plan
- Collaborative approach to your decisions
- How to plan to spend more while young in retirement
- An opportunity to ask questions of a fiduciary

This workshop helps you to visualize the cash flow impact of the various strategies available to you, allowing you to more clearly compare your options.

Second Quarter Dates

Tuesday, April 20

6:30—7:30 pm EDT

Thursday, May 13

6:30—7:30 pm EDT

Wednesday, June 16

6:30—7:30 pm EDT

To register for a workshop, email ldiederich@moceri-cpa.net.
A confirmation email will be sent with your unique link to join.